

**Code** AAA  
**Company name** An Phat Bioplastics Joint Stock Company  
**Date** 06/11/2020  
**Subject** Report on the use of proceeds from public offering

**Content:**

An Phat Bioplastics Joint Stock Company (AAA) has announced the use of proceeds from the public offering as follows:

I. Result of public offering:

1. Name of stock: An Phat Bioplastics Joint Stock Company
2. Stock type: common stock
3. Par value: VND10,000/share
4. Offering volume: 83,599,998 shares
5. Total mobilized capital: VND 1,170,399,832,000
6. Beginning date: April 16, 2018
7. Ending date: May 16, 2018.

II. Plan for the use of proceeds from the offering:

1. The progress of the plan that was announced in the prospectus:

No.	Project	Amount (VND)
1	To invest capital to raise the ownership ratio at An Phat High Tech Industrial zone Co Ltd for Kenmark – Viet Hoa – Hai Duong (Plant No.9)	810,000,000,000
2	To invest in the project of packging production Plant (Plant No.08).	360,399,832,000
	<b>Total</b>	<b>1,170,399,832,000</b>

2. Current project progress:

<b>No.</b>	<b>Project</b>	<b>Plan for use of capital</b>	<b>Disbursed Amount (VND)</b>
1	To invest capital to raise the ownership ratio at An Phat High Tech Industrial zone Co Ltd for Kenmark – Viet Hoa – Hai Duong (Plant No.9)	810,000,000,000	810,000,000,000
2	To invest in the project of packing production Plant (Plant No.08).	360,399,832,000	201,920,019,906

### 3. Changes and adjustments:

On April 16, 2019, the Annual General Meeting 2019 approved the adjustment of investment object and project name from Complex Film Packages Production Plant (Plant No.08) into Production of plastic beads and biodegradable packaging.